Tenerations'
CIRCLE

DIRECTORY OF PLANNED GIVING DONORS

2023





TABLE OF CONTENTS

3

Message from the President and Executive Director

5

Message from the Co-Chairs

6

The Generations Fund

8

Testimonials

13

Generations' Circle members

14

List of gifts by estate

17

In memoriam and tribute donations

OUR ALLIES, TODAY AND FOR THE FUTURE



Caude Pinard,
 President and Executive Director of Centraide of Greater Montreal

I am very proud to present this second directory of the Generations' Circle of Centraide of Greater Montreal. This publication lists not only current members of the Generations' Circle but also those whose philanthropy continues to support our cause even though they are no longer with us.

Planned giving plays a crucial role in Centraide's long-term mission. We know that systemic and social change takes both time and a long-term vision. These donations therefore lay a solid foundation on which we are building the Greater Montreal of tomorrow.

Thanks to these acts of generosity, we have created a substantial fund. In 2023, this fund contributed \$1.8 million to Centraide, which represents invaluable support for our work with our society's most vulnerable people. Our Special 50th-Anniversary Planned Giving Campaign is generating an unprecedented outpouring of generosity in Greater Montreal. This campaign is essential to help keep our mission viable over the long term and to support future generations. I am proud to announce that this initiative is working as, every year, Centraide receives more and more estate gifts. I want to sincerely thank everyone who decided to join this worthy effort by leaving a planned gift to our organization. Their memory will live on through this act that will let us face the future with confidence.

Together, we will continue to build the bonds of generosity that transcend generations. Thank you for your trust, your unwavering support, and your philanthropic commitment to Centraide of Greater Montreal.



PLANNED GIVING CAMPAIGN – 50TH ANNIVERSARY



Anne-Marie Boucher,
 Co-chair, 50th Anniversary
 Planned Giving Cabinet



James Cherry,
 Co-chair, 50th Anniversary
 Planned Giving Cabinet

As co-chairs for the cabinet of Centraide of Greater Montreal's Special 50th-Anniversary Planned Giving Campaign, we feel a deep sense of commitment to this year's campaign. We agreed to take on this responsibility because we know how important it is to maintain this great outpouring of generosity to sustain Centraide's mission.

As leaders of this campaign, we aspire to **educate** and motivate donors to envision a future they can help create. Although we are already dedicated advocates of Centraide's cause, we want to bring all of them together to think about the challenges ahead for our community. What kind of legacy do we want to leave? Our generosity will have a lasting impact that shapes a better future for generations to come. Our solidarity with these generations is essential.

We want to express our deep gratitude to the Generations' Circle members who have already taken the initiative to plan their legacy gifts. Planned giving is much more than an act of generosity: **it is an investment in the future,** an opportunity to leave a legacy to the Greater Montreal family, and a guarantee that upcoming generations will have the resources they need to thrive despite the challenges on the road ahead.

Together, let's continue to make Greater Montreal a stronger and more resilient place. Thank you for your unwavering commitment and support toward Centraide.

With our deepest thanks.

THE GENERATIONS FUND

The Generations Fund grows significant **ongoing capital from gifts in wills,** life insurance policies, endowment funds and other planned gifts to support Centraide's mission. When your gift is invested in the Generations Fund, it generates income in perpetuity to support the Greater Montreal community. As at March 31, 2023, we had built up a substantial fund worth \$57.4 million in assets thanks to the generous gestures of our donors.

PLANNED GIVING MEANS LASTING SUPPORT FOR SOCIETY

Planned gifts to the Generations Fund are responsibly invested to generate a return on investment and guarantee a sustainable income for Centraide of Greater Montreal.

This year, the Fund provided Centraide with nearly \$1.8 million, which it will carefully invest to support the Greater Montreal community. This revenue from planned giving lets Centraide implement lasting solutions and target the root causes of poverty and social exclusion.

All legacy gifts and other types of planned gifts are invested in the Generations Fund, an endowment fund that is managed as per Centraide's investment policy.



TESTIMONIAL

"Leaving a philanthropic gift in my will lets me divide my estate between my family and people who are less fortunate."



Louise Rochette - Member of the Generation's Circle since September 2022.

When talking about her life, Louise Rochette says she is grateful for her good fortune. "I feel very privileged," she says. "I'm healthy and so are my children and grandchildren. I've always had a great network of people around me. Throughout my career, I have held positions that corresponded to my interests and for which my skills were recognized."

Motivated by values of social justice and generosity, this Montrealer was determined to give back. In addition to her monthly donations to Centraide of Greater Montreal, she decided to add the organization to her will. She made this choice so that people who have not been so fortunate can take care of life's essentials.

However, a gift in her will was not always part of her plan. "For a long time, I thought about leaving everything to my family," she admits. "My income was not excessive, but I managed my finances very carefully so that I could leave as much as possible to my children. I then started mulling over the idea of giving back to people who are less fortunate."

A LIFE CHANGE THAT SPURRED A PLANNED GIFT

This septuagenarian continued to think about leaving a philanthropic gift in her will. Her idea became a reality once it came time to sell her house. After meeting with her financial planner, she contacted a planned giving advisor at Centraide of Greater Montreal. "The call was very informative," says the donor. "I felt very taken care of and wasn't pressured at all." A few months later, she officially added the bequest to her will to benefit Greater Montreal's future generations.

As she is close to her children, she took the time to discuss this decision with them. "Learning that I was giving to Centraide did not surprise them, as they know how important this cause is to me," she says. "They said that this gift really reflects who I am."

"When my children learned I was giving to Centraide, they weren't surprised, because they know how important this cause is to me."

"I support Centraide because the philosophy behind the organization can be found in these three words: generosity, compassion and caring."

TESTIMONIAL





France Séguin has indicated her intention to make a planned donation to Centraide of Greater Montreal as part of the Planned Giving Campaign – 50th Anniversary

I have been a steadfast supporter of Centraide all my life and, as I have watched the years go by, I recently started thinking that I could give more than my regular donation.

I therefore made the moral decision to leave a legacy gift to Centraide of Greater Montreal. This way, part of my estate will go toward ensuring that future generations can keep benefiting from the programs and initiatives of agencies supported by Centraide. This decision to commit and contribute to my community is from the heart. Giving back makes you happy, helps you live better, and even softens the blow of your own mortality.

BUILDING THE FUTURE THROUGH GIVING

Although at the age of 66 I'm still young, this is a time when you look back and take stock of how far you've come. I feel like someone who has been very lucky. I grew up in a home that, though modest, was healthy and well-adjusted. I have been so fortunate, as my years have been both full and fulfilling. Deep down, I've always felt like I had really won the lottery of life.

Some other people find themselves in hard times due to trauma, isolation or crushing hardship, and often from nothing they've done. What they need is empathy, compassion and kindness. No one is safe from setbacks, distress or affliction. I support Centraide because the philosophy behind their immense work can be found in these three words: generosity, compassion and caring.

I can't imagine what Greater Montreal's social fabric would be like if Centraide weren't there to support a multitude of community agencies and projects in my city. Centraide alone is an essential service, and I fear that it will become even more necessary and vital in the future.

Centraide must keep going as long as Greater Montreal exists so that it can keep passing on the values of sharing and social justice to this city of mine, which I love, and to Quebec and the rest of the world. That is my deepest wish.

"I made the moral
decision to leave
a legacy gift to
Centraide of Greater
Montreal. Because
Centraide must
keep going as
long as Greater
Montreal exists."

Your planned gift to Centraide of Greater Montreal is an invaluable contribution. By supporting thousands of families and individuals in vulnerable situations, your values of generosity live on.

Centraide is a perpetual symbol of solidarity that cultivates social development through the network of over 375 agencies that it supports. Your contribution becomes an everlasting memory that makes an enduring impact on the city where you grew up, studied or worked.

THE Jenerations CIRCLE

The Generations' Circle is a group of donors who have made a commitment to Greater Montreal's future generations through a pledged planned gift. Their exemplary acts of generosity pave the way to let Centraide of Greater Montreal continue its work long into the future. We sincerely thank everyone who has chosen to support our mission over the long term.

GENERATIONS' CIRCLE MEMBERS

- Sylvie Amar
- Pierre Anctil
- Denis Baillargeon
- André Bérard
- Nathalie Bernier
- Jean-Guy Bissonnette
- Lisette Bissonnette(Maisons Chez Lise)
- Anne-Marie Boucher and Mitch Garber
- Lise Bourdua
- Nicole Caron
- Robert Chabot
- Christian Chouinard
- Micheline and Pierre
 L. Comtois Funds
- Pierre Corriveau
- Johanne Côté
- Amélie Dansereau
- Francine Côté and Bernard
 Dorval Foundation
- Bruno Dostie
- Maud Doualan
- Noël Ducharme
- Frizon Pereša Family
- Hélène Gagné
- Jean Gaulin Family Fund
- Renée Lachance and Gilles P. Gauthier

- Marjolaine Gauthier
- Monique Gauthier
- Royal A. Govain
- Jean-Benoît Grégoire Rousseau
- Caroline Grossemy
- Gérard Hamel
- Valérie Hensley and Lenore Beitel
- Robert D. Johnson
- Pierre Joly
- Micheline Labelle
- Marlène Laberge
- Marie-Claude Langlois
- Jean Laroche
- Normand Lavoie
- Christine C. Lengvari
- Cloé Lépine
- Georges Leroux
- Marie-Lise Lirette
- Christine Lutfy
- Sylvie St-Onge and Michel Magnan
- Isabelle Marcoux, C.M.
- Tania Dupont and Éric Michaud
- Avrum Miller and Louise Singer
- Michelle Riopel and John Mustard
- Denis Nantel
- Irene Nattel and Louis Morissette
- François Olivier
- Suzanne Legge and R. Jeffrey Orr

- Jennifer Paquet and Nicholas Bellows
- Stéphane Paquet
- Pierre E. Paquette
- Jean Paré
- Jean-René Parent
- François Perreault
- Heather and Jonathan Powers
- Tanya and Mohan Radhakrishna
- Carolyn and Richard Renaud
- Jacques Rioux
- Jean-Marc Rivard
- Louise Rochette
- Miriam Aaron Roland
- Amelia and Lino A. Saputo
- Francine Roy and Claude Séguin
- Norman Steinberg and Renee Kessler
- Kenny Tang and Kimmy Sieu
- Andrée and Paul M. Tellier
- Sheila Usher

And 62 anonymous donors

LIST OF GIFTS BY ESTATE

We want to honour all those on this list who are no longer with us and who made a philanthropic commitment to Centraide of Greater Montreal by leaving a contribution to the Generations Fund in their will. Their abiding generosity will guarantee that Centraide's mission will help future generations. Their philanthropic legacy will live on and provide ongoing support to our communities.

- Michel P. Archambault
- Octavie Asselin
- Nicole Aubry
- François Balogh
- Élise Baril
- Franklin Baril
- Lucile Baril
- Denise Beauchemin
- Rosario Beaudoin
- Paul Beaudry
- Marguerite Beauvais
- Aurore Bégin
- Cécile Bélanger
- Madeleine Bélanger
- Pauline Bélanger
- Cornelia Bingulac
- Guy Bisaillon
- Luc Bisaillon
- Serge Bissonnette
- Claire Blanchette
- Angus MacKenzie Bogue
- Fleurette Bonneau Wingender
- Caroline Bouchard
- Suzanne Bourret
- André Boutin
- Douglas Bowes-Lyon
- Isaac Braunstein
- Barbara Bronfman Baerwald

- Simone Brunette Lefèbvre
- Uriel Donald Budd
- Mary Cecile Buote
- Yvan Bussières
- Penelope Caie
- Barbara Cassidy
- Hélène Chabot Dagenais
- Roger Chalifoux
- Joseph Charbonneau
- Ha Xuan Chau
- Jean-Pierre Chevrier
- Suzanne Clément
- Claude Clossev
- Annette Cloutier-Lemire
- Frank Edward Collins
- Henri Conard
- Ethel Cooper
- Marcel Cossette
- J Marcel Côté
- Carmen Courville (born Langlois)
- Thérèse L. Cyr
- Bernard Dagenais
- Hervé C. Daignault
- Monique Daigneault
- Hervé Dansereau
- François J. Dauvergne
- Josephine F. M. De Vries
- Françoise Demers

- Stanley H.J. Denning
- Pierre Desroches
- Marguerite Désy
- Nancy Di Stefano
- Paul Donato
- Paul Dorion
- Gilles Dubé
- Marie-Andrée Dubé
- Gisèle Dugas
- Suzanne Dumas
- Gislène Dumont
- Mary Philomena Duniec
- André Dussault
- Suna Ekmekcioglu
- John Elliott
- Margaret K. Farmer
- Jacques Ferron
- Georges Filion
- Helen T. Filostrato
- Suzanne Fortier Langlois
- Bernard Fortin
- Georgette Fortin
- Thérèse Fraysse
- Gerald Friedlansky
- Jean-Jacques Gagnon
- André Galipeau
- Dolorès Garneau
- Rachel Garneau



- Maurice Gaudry
- Vera Bertha Gauley Munro
- Claire Gelinas
- Cécile Geoffrion
- Hélène Germain DeCorwin
- Annie Gervais-Perrault
- Nicole Giguère
- Krayna Goldwarg
- Marcel Gosselin
- Louise Grandchamp
- Étiennette Gratton
- Marcelle Gravel
- William Griffin
- Lucienne Guérette
- Pauline Hamel
- Rachel Hansen
- Max Hassoun
- Beulah D.F. Hawkins
- Anne Hébert
- Helen Herrgen (born Jamieson)
- Andrew K. Hugessen
- Beverly Ingles

Amalie Huber

- Napoléon Jalbert
- Jacqueline Jean
- Grace Kidd
- Sophie Kinch Dr. Douglas Joyce
- Eugène La Rocque

- Renée La Roque Zaharia
- Simone Labbé
- Paul Labelle
- René Laberge
- Henri Lafontaine
- Pierre-Paul Langis
- Yvonne Laprise
- Jacques Larue
- Roland Laurin
- Huguette Lavigueur
- Irène Lavoie
- Gisèle Leblanc
- Frank Lederer
- Gaston Leduc
- Julien Leduc
- Jean A. Lefebvre
- Guy Lemieux
- Marcel Lemieux
- Louis Lemire
- Luc Lemire
- Louise Lépine
- Marthe Lesage Gauthier
- René Létourneau
- Jack Levy
- Nicole L'Heureux Ballyot
- Thelma Malchelosse
- Kristiane Maltais
- John N. Mappin

- Percy C. Marsh
- Réjeanne Martel Girard
- Yolande Martineau
- Berthe Michaud
- Roméo Michaud
- Esther Milsen
- André Claude Miron
- Charles J. Mitchell
- Paul-Émile Montpetit
- William Moore
- Annette Morency
- Charlemagne Morency
- Albert Morin
- B. M. Munderloh
- Edith Ollendorff
- Cécile Ouimet
- Jeanne Painchaud
- Dominique Paquay
- Marie Paquet
- Roland Paquette
- Pierre Paquin
- Joséphine Paré
- Aline Parent
- Gaston Parent
- Suzanne Pariseau
- Clément Payeur
- Raymonde Pelletier
- Yvonne Péloquin

LIST OF GIFTS BY ESTATE (CONTINUED)

- Châteauguay Perrault
- Denise Perrault
- Ella Pfab (born Giessler)
- Armand Pilon
- Kathleen Pilon
- Lise Poirier
- Hyman Polansky
- Ghislaine Julie Pothier Caza
- Roger Poulin
- Yolande Prévost
- Gérard Provencher
- René Provost
- Thérèse Prud'homme
- Josef Rack
- Allan Michael Ramsay
- Hilaire Richard
- Georges Riedl
- Ange-Aimée Roch
- Louis-Philippe Rondeau
- Dr. Hirsh Rosenfeld
- Allan J. Ross
- Thérèse Roux Hudon
- Georges Saliba
- Leo Scherman
- Claire Séguin
- Yvan Senécal
- Lynda Shackell
- Gustave Sperling
- Edouard Spiegle
- Leslie John Stagg
- Peter Standaert
- Ellen E G Stansfield
- Morris Steinberg
- Lydia Steiner
- Shirley Stevenson
- Henriette St-Louis
- Sarah Ste-Marie
- Louise St-Pierre

- Nicole Tellier
- Marcel Tétreault
- Ian Thomson
- Pierre Tremblay
- Thérèse Tremblay
- Juliette Trempe
- Florence Triquet
- Monique Trottier
- Réjean Turcot
- Claire Vaillancourt
- Antoinette Valade
- Geneviève Valiquette
- Stéphane Vernet
- Jeanne d'Arc Vézeau
- Gertrude Vincent Hotte
- S. A. Vineberg
- Robert L. Ward
- Florrie Wardle
- Douglas H Walkington
- Alexander Wright

And an anonymous estate

IN MEMORIAM AND TRIBUTE DONATIONS

Even as time marches on, our memories stay with us. An in memoriam donation to Centraide of Greater Montreal's **Generations Fund** lets you pay tribute to a loved one while letting our organization pursue its mission.

In 2022-2023, the **Generations Fund** received **170** in memoriam and tribute donations that totalled **\$49,864**.

We thank these philanthropists for their generosity.



OTHER ENDURING GIFTS



Year after year, some donors show outstanding generosity with substantial gifts to the Generations Fund, which in turn generate sustainable income for Centraide of Greater Montreal.

- Francine Côté and Bernard Dorval Foundation
- Jean Gaulin Family Foundation
- Frizon Pereša Fund



© 2023 by Centraide of Greater Montreal 493 Sherbrooke Street West Montreal, Quebec H3A 1B6

For further information:

heritage@centraide-mtl.org 514-350-7295













